

European Security Conference Initiative & CPSI Final Symposium

Zugspitze & Garmisch-Partenkirchen 4-5 March 2010



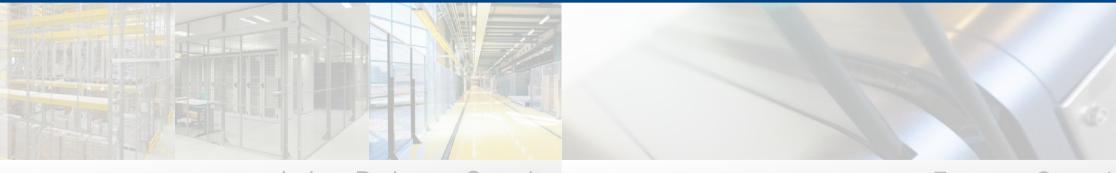
Our Heritage Gives Us Hundreds of Years of Experience

 Gunnebo is the result of more than 40 acquisitions made between 1995 and 2005





The Gunnebo Portfolio



Indoor Perimeter Security

Entrance Control



Outdoor Perimeter

Cash Handling



Secure Storage

Electronic Security



Business Line Site Protection

- Business Line Site Protection is responsible for customer groups such as i.e. nuclear plants, embassies, airports, seaports, military bases, prisons, high-risk public buildings, data centers, logistics centers etc.
- Gunnebo is one of Europe's leading suppliers of integrated security solutions. Our offering includes access and entrance control solutions, bombproof and bullet-resistant doors and glass, anti-terrorist products and video surveillance (CCTV) systems

Percentage of Group Sales: 41%



Site protection secures the business in several stages





Reports From The Outside World





Quo Vadis Security – Solutions for upcoming challenges

The sense of this short presentation is to increase the sensibility for changes effecting the security situation actual and in the future.

The following information are focussed only airport situations, but could also be valid for other critical infrastructure.



Wing to fly has Security Implications on the ground

- The development of the Airport Terminal:-
- Our desire to have wings to fly and needs to travel the world has made a major impact on the levels of Security needed to get planes and passengers safely in the air and maintain the ground locations as a controlled secure environment.
- The movement of airport services, employees, aircrews, security forces, ground staff, sales assistants, waitresses, bartenders, cleaners, maintenance personnel, etc,etc. All have to be controlled for movement and access to the secure building zones.
- Passengers need to be administered in their airport movements between landside and airside parts of the terminal buildings

The visiting and non travelling public need to be retained within the landside areas.









Today And Future Market Drivers





- Increased terrorism threats
- Heightened security levels
- Growth in biometric market



Transport

- Delivery of bigger 'super planes'
- Reduction in operation costs and increased profits
- Increase in passenger movements

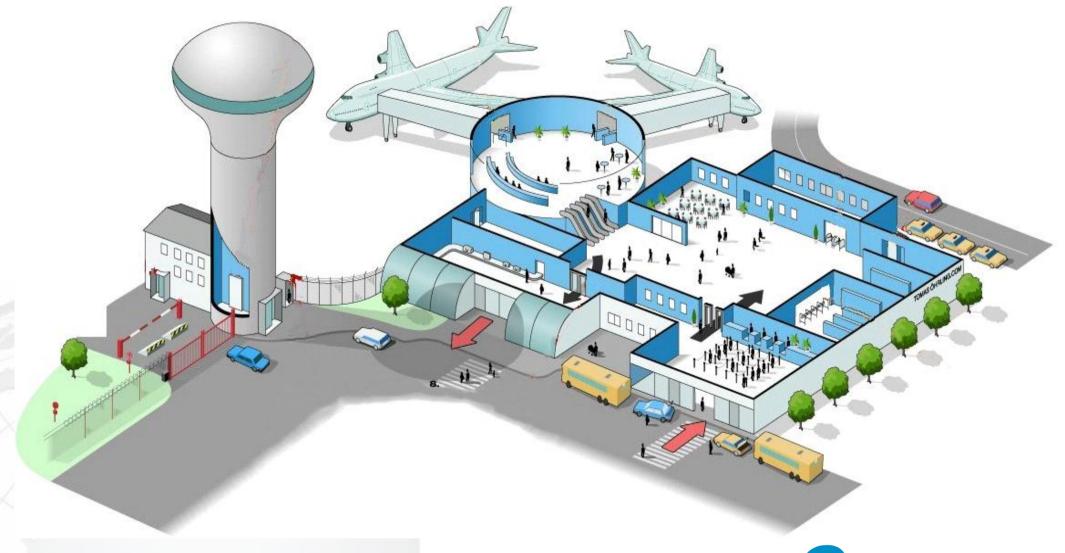


Enhanced airport development





Over all risk assessment focusing on airport security and safety



- Airports and their partners security needs
 - efficient access for people and vehicles being security approved
 - handling security by business operators related to the airport
 - flexible security solutions responding to future needs for security
- making sure the security solutions suits the need for overall future security!



- Topics for airports outdoor security risk asessment
 - Intrusion and attacks will be executed by professionals
 - Violation can be supported by employees
 - Locations are often in areas with intensive traffic and populations
 - A large number of employees, frequent users and occassional visitors
 - Services, ground handling, maintenance, construction work etc. outsourced
 - Attacks or accidents requires immediate evacuation of a large population
- Requiring a high level of automatic physical security



- Airports requires focus on traffic flow and efficiency
 - Most airports are "alive" in a continuous 24/7 cycle
 - The traffic volume and frequency have peak times during the day
 - Accessability for internal and external rescue teams immediately
 - Ongoing construction works for extensions, refitting and maintenance
 - Highly sensitive fuel at locations near visitors and employees
 - Airport industry developed into a price and cost focused business
- Requiring high security efficiency by gateways and long term cost benefit



- Long term perspective security operation and cost efficiency
 - Linkable for integration with general security management systems
 - Spareparts and technical support provided in a long term partnership
 - Complementary products for future expansion and upgrading
 - Independent of operators personal preferences and local guard routines
 - Cost efficient long term investment by low guarding costs and maintenance
- Making sure that the security solutions works and are suficient to future expansion!



The Three Specialist Security Application Areas

FAST BOARDING

E-ticket processing for quicker aircraft boarding



IMMIGRATON

Cross-border security and biometric verification, automation of machine readable passports



ANTI-RETURN

Passenger flow control from airside to landside





What will the passenger need to Board





Not after 2010







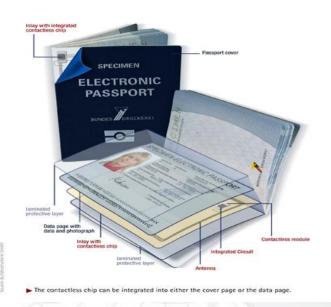
For a safer world®

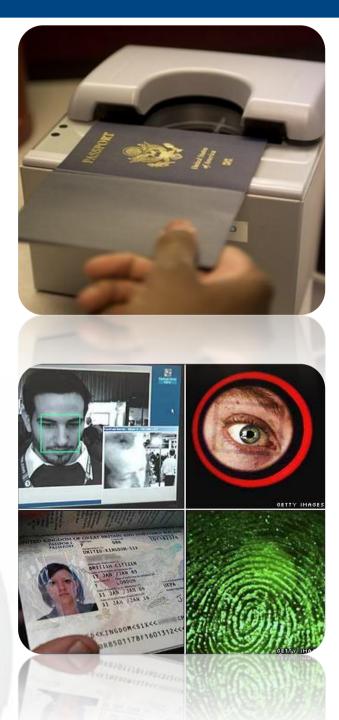
Why Boarding Gates?

- Automates the collection of data
 - Passenger manifests
 - API (Advanced passenger Information)
 - PP (Passenger profiling)
- Removes human error
- Standardises boarding speed
- Reduces confrontation.
- Reduces staffing levels



What will the passenger need to Clear Immigration







Gunnebo Airport Solution for Immigration Control - The ImmSec

- Application objectives:
 - Automates the function, thus speeding up the immigration process by reducing queues and the number of Immigration officers required
 - Meet worldwide disability legislation
 - Integration of single person and Left Item detection technology
 - Integration of MRTD and Biometrics



London Heathrow, UK



Narita, Japan



Lagos, Nigeria



Bahrain



Why Immigration gates?

- Automates the entry process and collection of data
 - Police/Interpol checks
- Single person detection
- Left item detection
- Regulates the passenger flow
- Removes human error
- Reduction of routine work of Immigration officers



Gunnebo Airport Solution for Anti-Return gates - The PasSec

- Anti-return objectives:
 - Improved airport security
 - Allows passenger movement in one direction only and prevents any reverse passage
 - Usually positioned between immigration and baggage claim areas
 - Allows transit with cabin baggage
 - Meets worldwide disability legislation
 - Reduction in man-guarding costs



Need to segregate airside and landside passengers/personnel.



Sydney, Australia



Evenes, Norway



Why Anti-return gates

- Highly effective Airside to landside control
- Left item detection.
- HS version with Interlock provides Passenger scrutiny
- Local or remote control of functionality
- Upgradeable for Thrown Item detection
- Reduction in manned guarding



Quo Vadis Security – Solutions for upcoming challenges

- What will be the psychological and social development and in which way will it have impact on Security?
- Are the people aware about the realistic security situation?
- What will be accepted?
- Do we create fear?
- Unfortunately criminals and terrorists are not stupid. New threats will come and give us new challenges. What threats could we expect or do we give new ideas with our investigations?
- Is it really early enough to start development when the risk has become reality?





Let's continue the dialogue about the future challenges and needed solutions!



Crash Test Barrier Lift System



